



Gifts of Stock

Support Regis with a gift of publicly traded securities that you have owned for a year and potentially save income tax and capital gains tax.

When you donate appreciated securities — publicly traded stocks, bonds, and mutual fund shares — in support of our mission, you can potentially reduce or even eliminate federal capital gains taxes on the transfer. You may also be entitled to a federal income tax charitable deduction based on the fair market value of the securities at the time of the transfer.

To transfer stock, instruct your broker to make the transfer from your account to Regis:

EIN: # 13-1624155

Portfolio Managers: Fidelity Investments

DTC#: 0226

Further credit to account#: 677-029327

Account Name: Regis High School

Contact: Kevin Bannon, Regis High School

Telephone: 646-657-2006

Please notify the Office of Advancement at giving@regis.org with the type and amount of shares gifted and the expected date of transfer so that we may properly credit your gift.